

CIRCULAR

Circular No.	20241125-6	Circular Date	20241125
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$500,000,000 5.125% Notes due 2029 under the U.S.\$10,000,000,000 Medium Term Note Program Issued by State Bank of India acting through its London Branch		
Attachments	• No Attachment		



Date: 25th November 2024

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$500,000,000 5.125% Notes due 2029 under the U.S.\$10,000,000,000 Medium Term Note Program Issued by State Bank of India acting through its London Branch

Participants and Trading Members of the Exchange are hereby informed that the under mentioned debt securities issued by 'State Bank of India acting through its London Branch' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd., with effect from 26th November 2024, which will be available on India INX trading platform.

Details of the Listing:

1. U.S.\$500,000,000 5.125% Notes due 2029

Issuer Name	State Bank of India acting through its London Branch
Type of Issue	Drawdown
Issue Date	25 th November 2024
Programme Size	U.S.\$10,000,000,000 Global Medium Term Note Programme
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	5.125% Fixed Rate
Maturity Date	25 th November 2029
Credit Rating of Notes	Moody's: Baa3, Fitch: BBB-
ISIN	XS2945642093
Scrip Code	1100143
Security Symbol	5125SBIN1129
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100123
Tick Size	0.0001

Principal Paying Agent and Exchange Agent

Citibank, N.A., London Branch
c/o Ground Floor
1 North Wall Quay
Dublin Ireland

Registrar and Transfer Agent

Citigroup Global Markets Europe AG
Reuterweg 16
60323 Frankfurt
Germany

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Nirav Vyas
Business Operations

Ashok Kumar Singh
Chief Regulatory Officer